

District of:
Division No.
Court No.
Estate No.

-- FORM 21 --

Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the Matter of the Bankruptcy of
M Capital Partners Inc.
of the City of Toronto
in the Province of Ontario

This indenture made this 29th day of May 2024
between

M Capital Partners Inc.
89 Bardbeer Cres
Thornhill ON L4K 5N4
hereinafter called "the debtor"
and
TDB Restructuring Limited
hereinafter called "the trustee."

Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Toronto in the Province of Ontario, in the presence of Bryan Tannenbaum.



Bryan Tannenbaum
Witness

29-May-2024

Date



M Capital Partners Inc.
Debtor

Remotely signed and witnessed via Microsoft Teams Video Call