



Court File No.: CV-24-00716381-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE) **THURSDAY, THE 20TH**
)
JUSTICE CAVANAGH) **DAY OF NOVEMBER, 2025**

BETWEEN:

1599285 ONTARIO LIMITED., RICK BERWICK, 2702749 ONTARIO INC., PETER ADAMO, CROCETTA ADAMO, ANJAY LIMITED, A-ONE AUTO INVESTMENTS INC., CINZIA SORRENTI, ELCRM HOLDINGS INC., SERGIO MOLELLA, DONALD IERFINO, PIERINA PIZZARDI, PIZZARDI INVESTMENTS, AMOND MANAGEMENT INC., SALISI INVESTMENTS INC., LORENZO ANTONINI, CARMEN ANTONINI, TINA BETTI, ANTHONY BONDI GIUSEPPA BONDI, C.P.M.C MARQUEZ HOLDINGS INC., FREDY ROSSI, 2438747 ONTARIO LIMITED, 2205633 ONTARIO LIMITED, 1620375 ONTARIO LIMITED, 1288601 ONTARIO LIMITED, AMSTEL MANUFACTURING (1993) INC., BRUCE MCKINLAY, SALISI INVESTMENTS LTD., M ANTONINI HOLDINGS INC., GABRIELE PIZZARDI, IMPERIO SA HOLDINGS INC., RONALD CHEMIJ, MARY CHEMIJ, TERRY CHEMIJ, LUBA CHEMIJ, and TAXMART INC.

Applicants

-and-

1000195736 ONTARIO LTD., 1000193772 ONTARIO LTD., and MORGIS CORPORATION

Respondents

APPLICATION UNDER SUBSECTION 243(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, c.B-3, AS AMENDED AND SECTION 101 OF THE *COURTS OF JUSTICE ACT*, R.S.O. 1990, c. C.43, AS AMENDED

SEALING ORDER

THIS MOTION, made by TDB Restructuring Limited (“**TDB**”) in its capacity as the Court-appointed receiver (the "**Receiver**"), without security, over the assets, undertakings and properties of the Respondents, 1000195736 Ontario Ltd., 1000193772 Ontario Ltd., and Morgis

Corporation (collectively the “**Debtors**”), for an Order, *inter alia*, approving the sale transactions contemplated by the agreements of purchase and sale dated June 13, 2025 (each a “**Sale Agreement**” and together, the “**Sale Agreements**”), between the Receiver, as vendor, and (i) 1001264748 Ontario Inc. (“**4748**”) as purchaser and (ii) 1001264754 Ontario Inc. (“**4754**”) as purchaser, and vesting in the 4748 and 4754, respectively, the Debtors’ right, title and interest in and to the Purchased Assets (as defined in each respective Sale Agreement), and an Order sealing the Confidential Appendices 1, 2, and 3 (collectively the “**Confidential Appendices**”) to the Receiver’s First Report dated August 12, 2025 (the “**First Report**”), containing the Sale Agreements, was heard this day via Zoom videoconference.

ON READING the Motion Record of the Receiver dated August 13, 2025, the First Report, containing Confidential Appendices 1, 2 and 3, including the Sale Agreements, the Factum of the Receiver dated August 22, 2025, the Aide-Memoire of the Receiver dated November 19, 2025, and on hearing the submissions of counsel for the Receiver and any such other counsel or individual as were present, no one appearing for any other person on the service list, although properly served as evidenced by the Affidavits of Wendy Lee sworn November 19, 2025 and November 20, 2025, filed.

1. **THIS COURT ORDERS** that the Confidential Appendices to the First Report are hereby sealed until the earlier of:

- (a) the closing of the transactions pursuant to the Sale Agreements contained in Confidential Appendices 1 and 2 to the First Report; or
- (b) upon further order of this Court.



Applicants

Respondents

Court File No.: CV-24-00716381-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

PROCEEDING COMMENCED AT TORONTO

SEALING ORDER

ROBINS APPLEBY LLP

Barristers & Solicitors
2600 - 120 Adelaide Street West
Toronto ON M5H 1T1

Dominique Michaud LSO No. 56871V

Email: dmichaud@robapp.com
Tel: (416) 360-3795

Anisha Samat LSO No. 82342Q

Email: asamat@robapp.com
Tel: (416) 860-1901

Lawyers for the Court-Appointed Receiver,
TDB Restructuring Limited