



SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

ENDORSEMENT

COURT FILE NO.: CV-24-00716381-00CL DATE: September 24, 2025

NO. ON LIST: 2

TITLE OF PROCEEDING: **1599285 ONTARIO LIMITED et al v. 1000195736 ONTARIO LTD. et al**

BEFORE: **JUSTICE J. DIETRICH**

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party:

Name of Person Appearing	Name of Party	Contact Info
Sara Mosadeq	Counsel for the Applicants, 1599285 Ontario Limited et al	sara@rarlitigation.com

For Defendant, Respondent, Responding Party:

Name of Person Appearing	Name of Party	Contact Info
Monica Faheim	Counsel for the Respondent, Morgis Corporation	mfaheim@millerthomson.com

For Other:

Name of Person Appearing	Name of Party	Contact Info
Dominique Michaud	Counsel for the Court-Appointed Receiver, TDB Restructuring Limited	dmichaud@robapp.com
Anisha Samat		asamat@robapp.com

ENDORSEMENT OF JUSTICE J. DIETRICH:

[1] The hearing has been adjourned at the request of the partes to **December 8, 2025 at 12:00 noon for 30 minutes.**

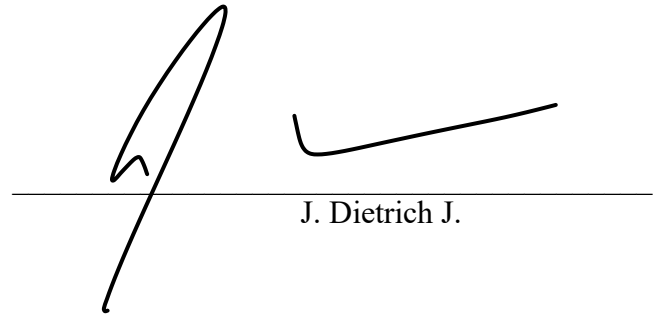
[2] The adjournment was agreed on by the parties to provide time to Debtors to move forward with contemplated refinancing.

[3] In that regard, the parties have agreed that:

- a. Trilend is to provide written confirmation to the Debtor on or before 5:00 pm on October 3, 2025, whether the amount contemplated in the Kell Refinancing is agreeable in order to redeem in full the indebtedness owed to Trilend and to discharge the Trilend mortgages;
- b. the Debtor will make a payment of \$500,000 to the Receiver by October 6, 2025;
- c. the Debtor will make a payment of \$500,000 to the Receiver by November 5, 2025; and
- d. the Kell Refinancing is to be completed by December 5, 2025.

[4] If the above deadlines are not met, the Debtor has confirmed that it consents to relief sought by the Receiver that was originally scheduled to be heard on August 27, 2025 (and adjourned to December 8, 2025 by this endorsement). Further, if the deadlines above are not met, the Receiver may contact Commercial List Officer to obtain an earlier hearing date if appropriate.

[5] An aide memoire is to be uploaded by the end of day on December 5, 2025 providing an update to the Court on the status the matter.



A handwritten signature in black ink, consisting of a large, stylized 'J' followed by a horizontal line, is positioned above a horizontal line. Below the line, the text 'J. Dietrich J.' is printed.

J. Dietrich J.

Date: September 24, 2025