

District of:  
Division No.  
Court No.  
Estate No.

-- FORM 21 --  
Assignment for the General Benefit of Creditors  
(Section 49 of the Act)

In the Matter of the Bankruptcy of  
The Sanctuary Day Spas Inc.  
of the City of Waterloo  
in the Province of Ontario

This indenture made this 17th day of January 2025  
between

The Sanctuary Day Spas Inc.  
370 University Ave E  
Waterloo ON N2K 3N2  
hereinafter called "the debtor"  
and

TDB Restructuring Limited  
hereinafter called "the trustee."

☐ Natural person

☒ Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Toronto in the Province of Ontario, in the presence of Bryan Tannenbaum.

  
Bryan Tannenbaum  
Witness

17-Jan-2025

Date

  
The Sanctuary Day Spas Inc.  
Debtor