

District of:
Division No. -
Court No.
Estate No.

-- FORM 21 --

Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the Matter of the Bankruptcy of
Roseland Express Inc.
of the Town of Milton
in the Province of Ontario

This indenture made this 2nd day of April 2025
between
Roseland Express Inc.
1023 Urell Way
Milton ON L9T 8V7
hereinafter called "the debtor"
and
TDB Restructuring Limited
hereinafter called "the trustee."


Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Toronto in the Province of Ontario, in the presence of Bryan A. Tannenbaum.


Bryan A. Tannenbaum
Witness

2-Apr-2025

Date


Roseland Express Inc.
Debtor