

District of: Ontario  
Division No. 09 - Toronto  
Court No. 31-3244654  
Estate No. 31-3244654

FORM 68  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the Matter of the Bankruptcy of  
The Podcast Exchange Inc.  
of the City of Toronto  
in the Province of Ontario

Take notice that:

1. The Podcast Exchange Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against The Podcast Exchange Inc.) on the 1st day of December 2025 and the undersigned, TDB Restructuring Limited, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 18th day of December 2025 at 10:00 AM at Via Microsoft Teams, Meeting ID: 212 769 988 620 75 Passcode: Vd3nA9wD.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 3rd day of December 2025.

TDB Restructuring Limited - Licensed Insolvency Trustee  
Per:



\_\_\_\_\_  
Signature of Jeffrey Berger, Licensed Insolvency Trustee  
11 King Street W., Suite 700, Box 27  
Toronto ON M5H 4C7  
Phone: (416) 575-4440 Fax: (416) 915-6228

District of: Ontario  
 Division No. 09 - Toronto  
 Court No. 31-3244564  
 Estate No. 31-3244564

Original  Amended

.. Form 78 ..

Statement of Affairs (Corporate Bankruptcy)  
 (Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of  
 The Podcast Exchange Inc.  
 of the City of Toronto  
 in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 1st day of December 2025. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

<input type="checkbox"/> Negative market conditions;	<input type="checkbox"/> Foreign Exchange Fluctuations;	<input type="checkbox"/> Economic Downturn;	<input type="checkbox"/> Poor Financial Performance;	<input type="checkbox"/> Legal Matters (Provide details);
<input type="checkbox"/> Lack of Working Capital/Funding;	<input type="checkbox"/> Competition;	<input type="checkbox"/> Legislated or Regulatory Restrictions;	<input type="checkbox"/> Natural Disaster;	<input type="checkbox"/> Increased Cost of Doing Business;
<input type="checkbox"/> Overhead Increasing;	<input type="checkbox"/> Faulty Infrastructure or Business Model;	<input type="checkbox"/> Unsuccessful Marketing Initiatives;	<input type="checkbox"/> Personal Issues;	<input type="checkbox"/> Poor Management;
<input type="checkbox"/> Faulty Accounting;	<input type="checkbox"/> Tax Liabilities;	<input type="checkbox"/> Labour;	<input checked="" type="checkbox"/> Other (Please specify).	

Provide relevant details:

[ Other ] Revenue contraction due to high operating costs and increased competition from direct-to-publisher platforms.

ASSETS		LIABILITIES	
(totals from the list of assets as stated and estimated by bankrupt/debtor)		(totals from the list of liabilities as stated and estimated by bankrupt/debtor)	
1. Cash on hand	0.00	1. Secured creditors	0.00
2. Deposits in financial institutions	<u>329,060.61</u>	2. Preferred creditors, securities, and priorities	0.00
3. Accounts receivable and other receivables		3. Unsecured creditors	1,161,333.14
Total amount	0.00	4. Contingent, trust claims or other liabilities estimated to be provable for	0.00
Estimated realizable value	<u>0.00</u>		
4. Inventory	<u>0.00</u>	Total liabilities	<u>1,161,333.14</u>
5. Trade fixtures, etc.	<u>0.00</u>	Surplus	<u>832,272.53</u>
6. Livestock	<u>0.00</u>		
7. Machinery and equipment	<u>0.00</u>		
8. Real property or immovables	<u>0.00</u>		
9. Furniture	<u>0.00</u>		
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)	<u>0.00</u>		
11. Vehicles	<u>0.00</u>		
12. Securities (shares, bonds, debentures, etc.)	<u>0.00</u>		
13. Other property	<u>0.00</u>		
Total of lines 1 to 13	<u>329,060.61</u>		
If bankrupt is a corporation, add:			
Amount of subscribed capital	0.00		
Amount paid on capital	<u>0.00</u>		
Balance subscribed and unpaid	<u>0.00</u>		
Estimated to produce	<u>0.00</u>		
Total assets	<u>329,060.61</u>		
Deficiency	<u>-832,272.53</u>		
Total value of assets located outside Canada included in lines 1 to 13	<u>0.00</u>		

## FORM 78 – Continued

## List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset <sup>1</sup>	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
101	Deposits in financial institutions	-	<input type="checkbox"/>	Cash on Hand - Accounts - 7325201 - TD Bank - USD	100.00	129,127.44	129,127.44	129,127.44	<input type="checkbox"/>
102	Deposits in financial Institutions	-	<input type="checkbox"/>	Cash on Hand - Accounts - 5327110 - TD Bank	100.00	199,933.17	199,933.17	199,933.17	<input type="checkbox"/>
				<b>Total</b>		<b>329,060.61</b>	<b>329,060.61</b>		

Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

Pary Bell

Signer ID: ODGVLRETIE  
Pary Bell

02-Dec-2025

Date

## List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/Incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Placeholder values on this line are for identification only
						Unsecured	Secured	Preferred/Participation	Contingent, trust claims or other liabilities	Total amount of claim				
1	Adswizz Inc. CAD	2100 Franklin St #700 Oakland CA 94612 USA	Accounts payable			155,068.41	0.00	0.00	0.00	155,068.41			0.00	<input type="checkbox"/>
2	ATC Studios Inc.	1011 W Isabel Street Burbank CA 91506 USA	Accounts payable			59,948.25	0.00	0.00	0.00	59,948.25			0.00	<input type="checkbox"/>
3	Audacy Operations, LLC	PO Box 74079 Cleveland OH 44194 USA	Accounts payable			164,620.45	0.00	0.00	0.00	164,620.45			0.00	<input type="checkbox"/>
4	CBC Radio-Canada (Vendor)	181 Queen Street Ottawa ON K1P 1K9	Accounts payable			100,928.68	0.00	0.00	0.00	100,928.68			0.00	<input type="checkbox"/>
5	Coastal Digital Group Inc.	1587 Woodhenge Way, Mississauga ON L5N 7T1	Accounts payable			0.00	0.00	0.00	0.00	0.00			0.00	<input checked="" type="checkbox"/>
6	Corus Radio Sales Inc.	25 Dockside Drive Toronto ON M5A 0B5	Accounts payable			5,941.69	0.00	0.00	0.00	5,941.69			0.00	<input type="checkbox"/>
7	Digital Technology Canada Ltd.	300-416 North Service Road East Oakville ON L6H 5R2	Accounts payable			5,661.30	0.00	0.00	0.00	5,661.30			0.00	<input type="checkbox"/>
8	Jeff Ulster Attn: cfrancis@foglers.com	16 Biggar Avenue Toronto ON M6H 2N4	Accounts payable			18,833.32	0.00	0.00	0.00	18,833.32			0.00	<input type="checkbox"/>
9	Lina Kim	115-50 Portland Street Toronto ON M5V 2M7	Accounts payable			0.00	0.00	0.00	0.00	0.00			0.00	<input checked="" type="checkbox"/>
10	Mighty Hive Holdings Ltd	PO Box 12015 Station A Toronto ON M5W 0K5	Accounts payable			47,393.40	0.00	0.00	0.00	47,393.40			0.00	<input type="checkbox"/>

Pary Bell

Signer ID: 0DGVLRETTIE...  
Pary Bell

02-Dec-2025

Date

## FORM 78 -- Continued

## List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Place-holder values on this line are for notification only)
						Unsecured	Secured	Preferred/ priorities	Contingent, trust claims or other liabilities	Total amount of claim				
11	New York Public Radio Digital	160 Varick Street New York NY 10013 USA	Accounts payable			2,188.40	0.00	0.00	0.00	2,188.40			0.00	<input type="checkbox"/>
12	Parry Bell	64 Normandy Blvd. Toronto ON M4L 3K3	Accounts payable			0.00	0.00	0.00	0.00	0.00			0.00	<input checked="" type="checkbox"/>
13	PRX Inc.	PO Box 382234 Cambridge MA 02238 USA	Accounts payable			150,744.54	0.00	0.00	0.00	150,744.54			0.00	<input type="checkbox"/>
14	Québécor Média Ventes	*a/s Service des finances 1600, boul. de Maisonneuve Est* Montréal QC H2L 4P2	Accounts payable			24,832.89	0.00	0.00	0.00	24,832.89			0.00	<input type="checkbox"/>
15	Rachel Morton	57 Parkhurst Blvd Toronto ON M4G 3C8	Accounts payable			0.00	0.00	0.00	0.00	0.00			0.00	<input checked="" type="checkbox"/>
16	sdpn Inc.	894 Broadview Avenue Toronto ON M4K 2R1	Accounts payable			54,854.66	0.00	0.00	0.00	54,854.66			0.00	<input type="checkbox"/>
17	SirusXM Canada	1000-351 King St E Toronto ON M5A 0L6	Accounts payable			20,913.65	0.00	0.00	0.00	20,913.65			0.00	<input type="checkbox"/>
18	Soundrise	3131 E. Clarendon Avenue, Suite 105 Phoenix AZ 85016 USA	Accounts payable			9,342.30	0.00	0.00	0.00	9,342.30			0.00	<input type="checkbox"/>
19	Spreaker - iHeartMedia	P.O. Box 406372 Atlanta GA 30384-6372 USA	Accounts payable			197,491.81	0.00	0.00	0.00	197,491.81			0.00	<input type="checkbox"/>

Parry Bell

Signed by: ID: QDGVLRETIE...  
Parry Bell

02-Dec-2025

Date

## List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim				Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Place-holder values on this line are for notification only
						Unsecured	Secured	Preferred/P priorities	Contingent, trust claims or other liabilities	Total amount of claim			
20	TCI Podcast Network Inc.	633 Wavell Ave Ottawa ON K2A 3A7	Accounts payable			42,674.19	0.00	0.00	0.00	42,674.19		0.00	<input type="checkbox"/>
21	The Sound Off Media Company Inc.	422 Bower Boulevard Winnipeg MB R3P 0L5	Accounts payable			2,058.00	0.00	0.00	0.00	2,058.00		0.00	<input type="checkbox"/>
22	Thrassos Vryonides	182 Gardiner Dr. Bradford ON L3Z 0J5	Accounts payable			927.80	0.00	0.00	0.00	927.80		0.00	<input type="checkbox"/>
23	TOS Sports Services, Inc	1460 Haig Blvd Mississauga ON L5E 2N1	Accounts payable			65,554.30	0.00	0.00	0.00	65,554.30		0.00	<input type="checkbox"/>
24	Triton Digital	1440 Ste-Catherine W, Suite 1200 Montreal QC H3G 1R8	Accounts payable			1,462.58	0.00	0.00	0.00	1,462.58		0.00	<input type="checkbox"/>
25	Twenty Nine Enterprises, Inc	80211 Denver CO USA	Accounts payable			29,313.45	0.00	0.00	0.00	29,313.45		0.00	<input type="checkbox"/>
26	Veritone One	15303 Ventura Blvd Suite 1500 Sherman Oaks CA 91403 USA	Accounts payable			579.07	0.00	0.00	0.00	579.07		0.00	<input type="checkbox"/>
						Total	1,161,333.14	0.00	0.00	0.00	1,161,333.14		

<sup>2</sup> Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

<sup>3</sup> Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

Pary Bell

Signer ID: ODGVLRETH...  
Pary Bell

02-Dec-2025

Date

I, Pary Bell, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 2nd day of December 2025 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Pary Bell stated as being located in the City of Toronto in the Province of Ontario before me at the City of Toronto in the Province of Ontario, on this 2nd day of December 2025 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

*Pary Bell*

Pary Bell Signer ID: ODGVLRRETIE...

  
Jeffrey Berger, Commissioner of Oaths  
For the Province of Ontario  
Expires April 21, 2026

**Jeffrey Kyle Berger,  
a Commissioner, etc., Province of Ontario,  
for TDB Restructuring Limited.  
Expires April 21, 2026.**

District of: Ontario  
Division No. 09 - Toronto  
Court No. 31-3244564  
Estate No. 31-3244564

**- FORM 31 -**

**Proof of Claim**

(Sections 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8),  
102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of  
The Podcast Exchange Inc.  
of the City of Toronto  
in the Province of Ontario

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: \_\_\_\_\_

Facsimile: \_\_\_\_\_

Email: \_\_\_\_\_

Contact person name or position: \_\_\_\_\_

Telephone number for contact person: \_\_\_\_\_

In the matter of the bankruptcy of The Podcast Exchange Inc. of the City of Toronto in the Province of Ontario and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of \_\_\_\_\_ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 1st day of December 2025, and still is, indebted to the creditor in the sum of \$\_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the \_\_\_\_\_ day of \_\_\_\_\_, and that the last payment, if any, on this debt by the debtor to the creditor was made on the \_\_\_\_\_ day of \_\_\_\_\_, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the \_\_\_\_\_ day of \_\_\_\_\_, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

**A. Unsecured claim of \$\_\_\_\_\_**

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

Regarding the amount of \$\_\_\_\_\_, I do not claim a right to a priority.

Regarding the amount of \$\_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)

District of Ontario  
Division No. 09 - Toronto  
Court No. 31-3244564  
Estate No. 31-3244564

FORM 31 -- Continued

In the Matter of the Bankruptcy of  
The Podcast Exchange Inc.  
of the City of Toronto  
in the Province of Ontario

- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(g) of the Act.
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

**B. Claim of Lessor for disclaimer of a lease of \$\_\_\_\_\_**

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based)

**C. Secured claim of \$\_\_\_\_\_**

That in respect of this debt, I hold assets of the debtor valued at \$\_\_\_\_\_ as security, the particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

**D. Claim by Farmer, Fisherman or Aquaculturist of \$\_\_\_\_\_**

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$\_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts)

**E. Claim by Wage Earner of \$\_\_\_\_\_**

- That I make a claim under subsection 81.3(8) of the Act in the amount of \$\_\_\_\_\_
- That I make a claim under subsection 81.4(8) of the Act in the amount of \$\_\_\_\_\_

**F. Claim by Pension Plan for unpaid amount of \$\_\_\_\_\_**

- That I make a claim under subsection 81.5 of the Act in the amount of \$\_\_\_\_\_
- That I make a claim under subsection 81.6 of the Act in the amount of \$\_\_\_\_\_

**G. Claim against Director of \$\_\_\_\_\_**

(To be completed when a proposal provides for the compromise of claims against directors)  
That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based)

**H. Claim of a Customer of a Bankrupt Securities Firm of \$\_\_\_\_\_**

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based)

District of Ontario  
Division No. 09 - Toronto  
Court No. 31-3244564  
Estate No. 31-3244564

FORM 31 -- Concluded

In the Matter of the Bankruptcy of  
The Podcast Exchange Inc.  
of the City of Toronto  
in the Province of Ontario

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:  
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

**Warning:** Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_.

\_\_\_\_\_  
Signature of creditor or representative

District of: Ontario  
Division No. 09 - Toronto  
Court No. 313244564  
Estate No. 313244564

- FORM 36 -  
Proxy  
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of  
The Podcast Exchange Inc.  
of the City of Toronto  
in the Province of Ontario

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to be  
my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without)  
power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness \_\_\_\_\_ Individual Creditor \_\_\_\_\_

\_\_\_\_\_  
Witness \_\_\_\_\_ Name of Corporate Creditor \_\_\_\_\_

Per \_\_\_\_\_  
Name and Title of Signing Officer \_\_\_\_\_

Return To:

TDB Restructuring Limited - Licensed Insolvency Trustee

\_\_\_\_\_  
11 King Street W., Suite 700, Box 27  
Toronto ON M5H 4C7  
Fax: (416) 915-6228  
E-mail: claims@tdbadvisory.ca