Court File No. BK-26-03371910-0033
Estate No. 33-3371910

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE	)	FRIDAY, THE 2nd
	)	
JUSTICE CAVANAGH	)	DAY OF OCTOBER, 2026

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT,* R.S.C., 1985, C. B-3, AS AMENDED

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF CYMI CANADA INC. FILED IN THE CITY OF OTTAWA, IN THE PROVINCE OF ONTARIO

ORDER

THIS MOTION, made by CYMI Canada Inc. ("**CYMI**") pursuant to the *Bankruptcy and Insolvency Act,* R.S.C. 1985 c. B-3 (the "**BIA**"), for an order, among other things: (a) extending the time for CYMI to file a proposal under section 50.4(9) of the BIA until November 11, 2026; and (b) approving the Fourth Report of the Proposal Trustee (as defined herein); was heard this day by videoconference.

ON READING the affidavits of Oscar De la Fuente Tomé, affirmed June 5, 2026, July 2, 2026, August 18, 2026, and September 30, 2026 (the "**Tomé Affidavit**"), and the First Report, Second Report, Third Report, and the Fourth Report dated September 30, 2026 (the "**Fourth Report**"), of TDB Restructuring Limited in its capacity as proposal trustee of CYMI (the "**Proposal Trustee**"), and on being advised that CYMI filed a Notice of Intention to Make a Proposal ("**NOI Proceeding**") pursuant to section 50.4(1) of the BIA on May 12, 2026 (the "**NOI Filing Date**"), and obtained an extension of time to file same by Order of this Honourable Court on August 20, 2026 until October 5, 2026, and on hearing the submissions of the respective counsel for CYMI, the Proposal Trustee, and such other counsel and parties as are listed on the Participant Information

Form, no one else appearing although duly served as appears from the Affidavit of Service of Crystal Hawkins dated September 30, 2026 regarding service of the Motion Record, filed;

SERVICE AND INTERPRETATION

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion, Motion Record and Fourth Report are hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

2. **THIS COURT ORDERS** that capitalized terms used but not defined in this Order shall have the meanings given to them in the Fourth Report and the Tomé Affidavit, as applicable.

3. **THIS COURT ORDERS** that all references to currency herein shall be in Canadian dollars.

EXTENSION OF TIME TO FILE A PROPOSAL

4. **THIS COURT ORDERS** that pursuant to section 50.4(9) of the BIA, the time for CYMI to file a proposal is hereby extended up to and including November 11, 2026.

APPROVAL OF FOURTH REPORT

5. **THIS COURT ORDERS** that the Fourth Report, as well as the actions, conduct and activities of the Proposal Trustee as described therein, be and are hereby approved; provided, however, that only the Proposal Trustee, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

PROPOSAL TRUSTEE

6. **THIS COURT ORDERS** that the Proposal Trustee continues to be and is hereby authorized and empowered to take all steps required to fulfill its duties under the BIA or as an officer of this Court, including to perform such duties as are required to give effect to the terms of this Order and such other orders as have been and may be made by this Court from time to time, and to have such protections as previously ordered, all as previously set out in the July 7, 2026 and June 9 2026 Orders made in this proceeding.

SERVICE OF DOCUMENTS

7. THIS COURT ORDERS that the Guide Concerning Commercial List E-Service (the "**Guide**") is approved and adopted by reference herein and, in this proceeding, the service of documents made in accordance with the Guide (which can be found on the Commercial List website at https://www.ontariocourts.ca/scj/practice/regional-practice directions/eservice- commercial/) shall be valid and effective service. Subject to Rule 17.05 of the *Rules of Civil Procedure* (the "**Rules**"), this Order shall constitute an order for substituted service pursuant to Rule 16.04 of the Rules. Subject to Rule 3.01(d) of the Rules and paragraph 13 of the Guide, service of documents in accordance with the Guide will be effective on transmission. This Court further orders that a Case Website shall be established in accordance with the Guide with the following URL:

8. THIS COURT ORDERS that CYMI, the Proposal Trustee and their respective counsel are at liberty to serve or distribute this Order, and other materials and orders as may be reasonably required in these proceedings, including any notices, or other correspondence, by forwarding copies thereof by electronic message to CYMI's creditors or other interested parties and their advisors. For greater certainty, any such distribution or service shall be deemed to be in satisfaction of a legal or judicial obligation and notice requirements within the meaning of clause 3(c) of the *Electronic Commerce Protection Regulations*, Reg. 81000-2-175 (SOR/DORS).

9. THIS COURT ORDERS that if the service or distribution of documents in accordance with the Guide is not practicable, CYMI and the Proposal Trustee and their respective counsel and agents are at liberty to serve or distribute this Order, any other materials and orders in these proceedings, any notices or other correspondence, by forwarding copies thereof by prepaid ordinary mail, courier, personal delivery, email or facsimile transmission to CYMI's creditors or other interested parties at their respective addresses (including email addresses) as last shown on the records of CYMI and that any such service or distribution shall be deemed to be received on the earlier of (a) the date of transmission thereof, if sent by electronic message on or prior to 5:00 p.m. Eastern Time; (b) the next business day following the date of forwarding or transmission thereof, if sent by courier, personal delivery, facsimile transmission or electronic message sent after 5:00 p.m. Eastern; or (c) on the third business day following the date of forwarding thereof, if sent by ordinary mail.

GENERAL

10. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.

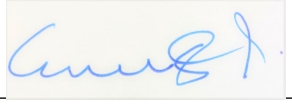
11. **THIS COURT ORDERS** that CYMI, the Proposal Trustee, and the DIP Lender may, from time to time, apply to this Court for advice and directions in the discharge of its powers and duties hereunder.

12. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, agency or regulatory or administrative bodies, having jurisdiction in Canada, the United States of America or any other jurisdiction, to give effect to this Order and to assist CYMI, the Proposal Trustee and their respective agents in carrying out the terms of this Order. All courts, tribunals, agencies and regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to CYMI and to the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Proposal Trustee in any foreign proceeding, or to assist CYMI and the Proposal Trustee and their respective agents in carrying out the terms of this Order.

13. **THIS COURT ORDERS** that each of CYMI and the Proposal Trustee be at liberty and are hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that the Proposal Trustee is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

14. **THIS COURT ORDERS** that any interested party, including CYMI and the Proposal Trustee may apply to this Court to vary or amend this Order on not less than seven (7) days' notice to CYMI and the Proposal Trustee, or upon such other notice, if any, as this Court may order.

15. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. Eastern Time on the date of this Order without the need for entry or filing.



Justice Cavanagh

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PROCEEDING COMMENCED AT
TORONTO

ORDER

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