TDB Restructuring Limited
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ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF CYMI CANADA INC.

OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

THIRD REPORT OF TDB RESTRUCTURING LIMITED
AS PROPOSAL TRUSTEE OF
CYMI CANADA INC.

AUGUST 19, 2026

Contents

1.0 INTRODUCTION

1. This report is being submitted by TDB Restructuring Limited in its capacity as proposal trustee (the "**Proposal Trustee**") of CYMI Canada Inc. ("**CYMI**" or the "**Company**") in connection with the Notice of Intention to Make a Proposal (the "**NOI**") filed by CYMI on May 12, 2026, pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act*.

2. The principal purposes of the NOI proceedings (these "**Proceedings**") are to provide for a stay of proceedings to allow the Company to consider options, including, a liquidating proposal designed to maximize recoveries for creditors through an orderly realization of CYMI's assets; and provide a formal process for CYMI's creditors and stakeholders to obtain information about the Company.

3. On June 9, 2026, this Honourable Court granted a Stay Extension and Ancillary Order (the "**Initial Proposal Order**"), which among other things:

   a) extended the time for CYMI to file a proposal to July 8, 2026;

   b) approved the First Report of the Proposal Trustee dated June 5, 2026 and the activities described therein;

   c) granted an Administration Charge (as defined below) in the amount of $150,000; and

   d) adjourned the balance of the relief sought, including approval of the proposed debtor-in-possession financing facility (the "**DIP Facility**"), the associated DIP Charge (as defined below), the balance of the requested Administration Charge and the requested extension of the stay of proceedings.

4. On July 7, 2026, this Honourable Court granted a further Order (the "**July 7 Order**"), which, among other things:

   a) extended the time for CYMI to file a proposal and the corresponding stay of proceedings up to and including August 21, 2026;

b) approved the Second Report of the Proposal Trustee dated July 3, 2026 (the "**Second Report**") and the activities described therein;

c) approved the DIP Facility and granted a charge over CYMI's assets in the maximum amount of $500,000 as security for amounts advanced under the DIP Facility;

d) increased the Administration Charge from $150,000 to $500,000; and

e) granted a sealing order in respect of a material agreement between CYMI and Signature on the Saint Lawrence Construction G.P. ("**SSLC**") (the "**CYMI-SSLC Agreement**") and established a process whereby SSLC would be provided notice of any proposed disclosure of the CYMI-SSLC Agreement and afforded an opportunity to object prior to its disclosure to stakeholders and interested parties.

5. As further described below, since the granting of the July 7 Order, the Proposal Trustee has continued to monitor CYMI's activities, receipts and disbursements, assisted management in evaluating and pursuing recoveries on its principal assets, attended meetings with the Company and stakeholders, and consulted with CYMI and its professional advisors regarding the continued development of a proposal to creditors.

6. The Certificate of Filing, together with the Court documents related to the NOI proceeding, have been posted on the Proposal Trustee's website, which can be found here: https://tdbadvisory.ca/insolvency-case/cymi/ (the "**Case Webpage**").

1.1 Purpose of the Third Report to Court

7. The purpose of this report (the "**Third Report**") is to provide the Court with further information related to the relief sought by the Company. This Third Report specifically provides information regarding:

a) the Proposal Trustee's activities since the Second Report;

b) an update on CYMI's activities and the continued development of a proposal to creditors;

c) the Proposal Trustee's comments on (i) the Company's performance against the Initial Cash Flow Forecast, which covered the period from May 12, 2026 to August 9, 2026, and, (ii) as the Initial Cash Flow Forecast has now concluded, the Company's updated 13-week cash flow forecast for the period from August 10, 2026 to November 8, 2026 (the "**Updated Cash Flow Forecast**"); and

d) CYMI's motion for an Order which includes, among other things:

   i. extending the period in which CYMI can make a proposal to its creditors and the corresponding stay of proceedings up to and including October 5, 2026 (the "**Stay Extension**");

   ii. approving the Third Report and the activities of the Proposal Trustee described herein;

   iii. scheduling an expedited hearing for an order directing Mosaic Transit Group ("**Mosaic**") to pay approximately $4.988 million in holdback funds owing to CYMI, including establishing a timetable for the delivery of motion materials, responding materials, if any, and the hearing of such motion; and

   iv. approving the disclosure of the CYMI-SSLC Agreement to creditors in accordance with the process established pursuant to the July 7 Order.

1.2 Terms of Reference

8. In preparing this Third Report and making the comments herein, the Proposal Trustee has relied upon information from third-party sources (collectively, the "**Information**"). Certain of the information contained in the Third Report may refer to, or is based on, the Information. As the Information has been provided by other parties or obtained from documents filed with the Court in this matter, the Proposal Trustee has relied on the Information and, to the extent possible, reviewed the

Information for reasonableness. However, the Proposal Trustee has not audited or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would wholly or partially comply with Canadian Auditing Standards pursuant to the Chartered Professional Accountants Canada Handbook and, accordingly, the Proposal Trustee expresses no opinion or other form of assurance in respect of the Information.

9. An examination of the Initial Cash Flow Forecast as outlined in the Chartered Professional Accountants of Canada Handbook has not been performed. Future oriented financial information relied upon in this Third Report is based upon the Company's assumptions regarding future events; actual results achieved may vary from this information and these variations may be material. The Proposal Trustee expresses no opinion or other form of assurance on whether the Updated Cash Flow Forecast will be achieved.

10. Unless otherwise stated, all dollar amounts contained in the Third Report are expressed in Canadian dollars.

2.0 BACKGROUND

11. The background to these Proceedings, including CYMI's business, financial circumstances, assets and liabilities, and the events leading to the filing of the NOI, and a description of CYMI's activities during the Proceeding is described in detail in the affidavits of Oscar De la Fuente Tomé, the sole director of CYMI, sworn June 5, 2026 (the "**First Tomé Affidavit**"), July 2, 2026 (the "**Second Tomé Affidavit**") and August 18, 2026 (the "**Third Tomé Affidavit**" and, collectively, the "**Tomé Affidavits**"). The Tomé Affidavits should be read in conjunction with this Third Report.

12. The First Tomé Affidavit provides, among other things, background information regarding CYMI and its business, the circumstances leading to its financial difficulties and the commencement of these Proceedings, CYMI's principal assets and liabilities, and the Company's restructuring objectives.

13. The Second Tomé Affidavit provided an update on developments following the commencement of these Proceedings, including CYMI's efforts to realize on its principal assets, engagement with its creditors and other stakeholders, the development of a proposal to creditors, and the relief sought and subsequently granted pursuant to the July 7 Order.

14. The Third Tomé Affidavit provides a further update on developments since the July 7 Order, including CYMI's realization efforts including realization of the Mosiac Holdback, its continued engagement with creditors and other stakeholders including SSLC, Canada Revenue Agency ("**CRA**") and Bridging North America Corporation and the continued development of a proposal to creditors. The Third Tomé Affidavit also provides additional information in support of the relief sought by CYMI.

15. Copies of the First Tomé Affidavit and Second Tomé Affidavit are included as exhibits to the Third Tomé Affidavit, which forms part of CYMI's Motion Record dated August 18, 2026.

3.0 ACTIVITIES OF THE PROPOSAL TRUSTEE

16. Since the Second Report, the Proposal Trustee has continued to supervise the NOI Proceedings and assist CYMI in advancing its restructuring efforts. In particular, the Proposal Trustee has, among other things:

    a) monitored CYMI's receipts and disbursements and ongoing cash requirements;

    b) participated in regular meetings and discussions with CYMI's management and legal counsel regarding the progress of the restructuring proceedings;

    c) reviewed information relating to the Company's principal assets and anticipated recoveries;

    d) reviewed with its counsel information provided by stakeholders and participated in meetings and discussions with Company counsel regarding resolution of stakeholder queries and positions;

    e) corresponded with various stakeholders respecting the restructuring process;

f) reviewed the Company's ongoing cash requirements and liquidity needs;

g) consulted with CYMI regarding the development of a proposal to creditors;

h) reviewed the relief sought in connection with the within motion;

i) assisted the Company in preparing the Updated Cash Flow Forecast

j) maintained the Case Webpage for these Proceedings; and

k) prepared this Third Report.

4.0 ACTIVITIES OF THE COMPANY

17. Since the July 7 Order, the Company, with the assistance of the Proposal Trustee and its legal counsel, has continued to advance its restructuring efforts, including pursuing potential realizations for the benefit of its creditors and addressing matters relevant to the formulation of a proposal. As described below, these efforts have included pursuing the approximately $4.988 million holdback receivable owing from Mosaic and taking the steps contemplated by the July 7 Order in respect of the proposed disclosure of the CYMI-SSLC Agreement.

4.1 Mosaic Holdback Receivable

18. As described in the Second Report, CYMI is owed approximately $4.988 million in holdback funds under its contract with Mosaic in connection with CYMI's role as the principal contractor responsible for the core rail electrification infrastructure on the Toronto Transit Commission's Line 6 (Finch West LRT) project (the "**Mosaic Holdback**"). The Mosaic Holdback represents a significant potential recovery for the Company and a potential source of funding for a proposal to creditors.

19. The Proposal Trustee understands that substantial completion of CYMI's work under its contract with Mosaic occurred in late 2025. CYMI subsequently invoiced Mosaic in 2026 and requested payment of the Mosaic Holdback. The Proposal Trustee further understands that Mosaic acknowledged CYMI's request for payment but sought to impose certain conditions on payment which, in CYMI's view, are not provided for

under the applicable contract and do not constitute a valid basis for withholding payment.

20. During the period since the Second Report, CYMI has continued to pursue collection of the Mosaic Holdback and has made further requests to Mosaic for payment.

21. Given the significance of the Mosaic Holdback to the Company's ability to formulate and fund a proposal to creditors, at this time CYMI is seeking an expedited hearing for an order directing Mosaic to pay the Mosaic Holdback. In connection therewith, CYMI is seeking directions from this Court establishing a timetable for the delivery of motion materials, responding materials, if any, and the hearing of such motion.

22. The Proposal Trustee supports CYMI's request for an expedited hearing. In the Proposal Trustee's view, obtaining greater certainty regarding the timing and amount of any recovery from the Mosaic Holdback is important to the continued development and finalization of a proposal to creditors.

23. The Proposal Trustee understands that on August 18, 2026 counsel to the Company spoke with legal counsel to Mosaic and on August 19, 2026 the Company filed a supplemental affidavit (the "**Supplemental Affidavit**") to provide the court with further information. The Proposal Trustee and its counsel are reviewing the Supplemental Affidavit.

4.2 CYMI-SSLC Agreement

24. Further details regarding the CYMI-SSLC Agreement and the steps taken by CYMI in connection with its proposed disclosure are set out in the Third Tomé Affidavit.

25. Pursuant to the July 7 Order, SSLC was to be provided with notice of the proposed disclosure of the CYMI-SSLC Agreement and thereafter SSLC would have fourteen (14) days to object to such disclosure.

26. As described in the Third Tomé Affidavit the Proposal Trustee understands that CYMI has delivered a copy of the July 7 Order to SSLC's and its immediate parent's

corporate address, however no response was received by the applicable objection period.

27. Out of abundance of caution the Company made contact with a representative of the lead representative of the SSLC consortium and they have advised they are reviewing the information regarding the disclosure of the CYMI-SSLC Agreement .

28. In the circumstances, CYMI has proposed extending the period before disclosure of the CYMI-SSLC Agreement to August 31, 2026 to provide additional time for a response. The Proposal Trustee has no objection to the proposed extension.

5.0 CASH FLOW FORECAST

29. Since the granting of the Initial Proposal Order, the Proposal Trustee has continued to monitor the Company's actual cash receipts and disbursements against the 13-week cash flow forecast for the period from May 12, 2026 to August 9, 2026 (the "**Initial Cash Flow Forecast**").

30. Based on the Proposal Trustee's review of the Company's post-filing operations and available financial information, the Proposal Trustee is satisfied that the Company's actual receipts and disbursements have generally tracked the assumptions contained in the Initial Cash Flow Forecast. Variances from the Initial Cash Flow Forecast were primarily attributable to the timing of certain receipts and disbursements. [

31. The Initial Cash Flow Forecast concluded on August 9, 2026. Accordingly, CYMI has prepared an updated 13-week cash flow forecast for the period from August 10, 2026 to November 8, 2026 (the "**Updated Cash Flow Forecast**" and such period, the "**Updated Forecast Period**").

32. The Updated Cash Flow Forecast was prepared by the Company with the assistance of the Proposal Trustee. CYMI's receipts during the Updated Forecast Period consist primarily of rent collected from the sublease of its leased premises, as well as funds projected to be advanced pursuant to the DIP Facility. The Company's disbursements

during the Updated Forecast Period are comprised mostly of professional fees and general operating expenses.

33. The Proposal Trustee has reviewed the Updated Cash Flow Forecast and CYMI's underlying assumptions, and it is the Proposal Trustee's view that the Updated Cash Flow Forecast and the assumptions contained therein are reasonable. A copy of the Updated Cash Flow Forecast, along with a copy of the Proposal Trustee's report on CYMI's Updated Cash Flow Forecast filed with the official receiver pursuant to Section 50.4(2)(b) of the *Bankruptcy Insolvency Act*, are collectively attached as **Appendix "A"** to this Third Report.

34. The Proposal Trustee will continue to monitor the Company's cash position throughout the NOI Proceedings.

6.0 EXTENSION OF THE STAY OF PROCEEDINGS

35. The Company is seeking the Court's approval for the Stay Extension.

36. The Company believes that in order to formulate a plan for the restructuring process and maximize recoveries for all stakeholders, it will require additional time.

37. The Proposal Trustee has considered the Company's request for the Stay Extension and is supportive of this request for the following reasons:

    a) the Company is acting in good faith and with due diligence;

    b) the Stay Extension will provide the Company with an appropriate period in which to conduct the restructuring to the benefit of its creditors; and

    c) the Stay Extension does not appear to materially prejudice any of the Company's creditors.

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7.0 CONCLUSION AND RECOMMENDATION

38. The Proposal Trustee respectfully recommends that this Court grant the relief sought by CYMI in the draft Order to maximize realizations for all creditors and stakeholders.

All of which is respectfully submitted to this Court as of this 19th day of August 2026.

TDB RESTRUCTURING LIMITED, solely in its capacity as Proposal Trustee *re* CYMI Canada Inc. and not in its personal or corporate capacity

Per:

Bryan A. Tannenbaum, FCPA, FCA, FCIRP, LIT
Managing Director

Appendix A

CYMI Canada Inc.
13-Week Cash Flow Forecast
For the Period ended November 8, 2026

CAD; week ended	**Notes**	Projected Week 1 **16-Aug-26**	Projected Week 2 **23-Aug-26**	Projected Week 3 **30-Aug-26**	Projected Week 4 **6-Sep-26**	Projected Week 5 **13-Sep-26**	Projected Week 6 **20-Sep-26**	Projected Week 7 **27-Sep-26**	Projected Week 8 **4-Oct-26**	Projected Week 9 **11-Oct-26**	Projected Week 10 **18-Oct-26**	Projected Week 11 **25-Oct-26**	Projected Week 12 **1-Nov-26**	Projected Week 13 **8-Nov-26**	**Total**
Opening Cash		232,929	227,929	216,318	211,318	202,202	68,552	63,552	58,552	49,437	44,437	39,437	34,437	25,321	232,929
Receipts															
DIP Financing	**1**	21,500	21,500	21,500	21,500	21,500	21,500	21,500	21,500	21,500	21,500	21,500	21,500	21,500	279,500
Rental Income	**2**		-	-	3,390	-		-	3,390	-	-	-	3,390	-	10,170
Total Receipts		**21,500**	**21,500**	**21,500**	**24,890**	**21,500**	**21,500**	**21,500**	**24,890**	**21,500**	**21,500**	**21,500**	**24,890**	**21,500**	**289,670**
Disbursements															
Contractor	**3**	-	-	-	3,000	-	-	-	3,000	-	-	-	3,000	-	9,000
Utilities and General	**4**	-	-	-	1,200	-	-	-	1,200	-	-	-	1,200	-	3,600
Rent Paid	**5**	-	6,611	-	3,306	-	-	-	3,306	-	-	-	3,306	-	16,529
Professional fees (Trustee and Legal)	**6**	26,500	26,500	26,500	26,500	26,500	26,500	26,500	26,500	26,500	26,500	26,500	26,500	26,500	344,500
Insurance	**7**					128,650									128,650
Total Disbursements		**26,500**	**33,111**	**26,500**	**34,006**	**155,150**	**26,500**	**26,500**	**34,006**	**26,500**	**26,500**	**26,500**	**34,006**	**26,500**	**502,278**
Closing Cash		**227,929**	**216,318**	**211,318**	**202,202**	**68,552**	**63,552**	**58,552**	**49,437**	**44,437**	**39,437**	**34,437**	**25,321**	**20,321**	**20,321**

Source: Information provided by Management

Notes

1 Represents amounts anticipated to be advanced by the Company's parent entity, subject to Court approval, with such advances ranking in priority to all existing encumbrances.

2 Represents monthly rental income received from a tenant subleasing the Company's leased premises.

3 Represents payment to an independent contractor of the Company who would complete any outstanding warranty work.

4 Represents fixed monthly payments to service providers.

5 Represents monthly rental payment for the Company's leased premises.

6 Professional fees payable to legal counsel for the Debtor, counsel for the Trustee, and the Trustee in connection with restructuring activities.

7 Represents payments for General Liability Insurance & Contractors Professional Liability.

Dated at the City of Toronto in the Province of Ontario, this 19th day of August 2026.

TDB RESTRUCTURING LIMITED, solely in its capacity as Proposal Trustee re CYMI Canada Inc. and not in its personal or corporate capacity

per:

Bryan A. Tannenbaum, FCPA, FCA, FCIRP, LIT
Managing Director

CMYI Canada Inc.

Oscar de al Fuente Tomé

District of:
Division No. -
Court No. 33-3371910
Estate No. 33-3371910

- FORM 30 -

Report on Cash-Flow Statement by the Person Making the Proposal
(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the Matter of the Proposal of
CYMI Canada Inc.
of the City of Ottawa
in the Province of Ontario

The Management of CYMI Canada Inc., has/have developed the assumptions and prepared the attached statement of projected cash flow of the insolvent person, as of the 19th day of August 2026, consisting of a cash flow projection for the 13-week period from August 10, 2026 to November 8, 2026.

The hypothetical assumptions are reasonable and consistent with the purpose of the projection described in the notes attached, and the probable assumptions are suitably supported and consistent with the plans of the insolvent person and provide a reasonable basis for the projection. All such assumptions are disclosed in the notes attached.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented, and the variations may be material.

The projection has been prepared solely for the purpose described in the notes attached, using a set of hypothetical and probable assumptions set out in the notes attached. Consequently, readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Toronto in the Province of Ontario, this 19th day of August 2026.

CYMI Canada Inc.
Debtor

Oscar de la Fuente Tome - Direcor
Name and title of signing officer

Name and title of signing officer

District of:
Division No. -
Court No. 33-3371910
Estate No. 33-3371910

FORM 30 - Attachment

Report on Cash-Flow Statement by the Person Making the Proposal

(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the Matter of the Proposal of
CYMI Canada Inc.
of the City of Ottawa
in the Province of Ontario

Purpose:

The purpose of the cash flow projection is to comply with the requirements set out in section 50.4(2) of the Bankruptcy and Insolvency Act.

Projection Notes:

1. Hypothetical assumptions, as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals, are assumptions that assume a set of economic conditions or courses of action that are not necessarily the most important in the insolvent person's judgement, but are consistent with the Statement of Projected Cash Flow.

2. Probable assumptions, as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals, are assumptions that the insolvent person believes reflect the most probable set of economic conditions or planned courses of action, are suitably supported, consistent with the plans of the insolvent person and provide a reasonable basis for the Statement of Projected Cash Flow.

Assumptions:

Hypothetical Assumptions:

1. The Company will continue to operate in the normal course throughout the forecast period.

Probable Assumptions:

1. Represents amounts anticipated to be advanced by the Company’s parent entity, subject to Court approval, with such advances ranking in priority to all existing encumbrances.

2. Represents monthly rental income received from a tenant subleasing the Company’s leased premises.

3. Represents payment to an independent contractor of the Company who would complete any outstanding warranty work.

4. Represents fixed monthly payments to service providers.

5. Represents monthly rental payment for the Company's leased premises.

6. Professional fees payable to legal counsel for the Debtor, counsel for the Trustee, and the Trustee in connection with restructuring activities.

7. Represents payments for General Liability Insurance & Contractors Professional Liability.

Dated at the City of Toronto in the Province of Ontario, this 19th day of August 2026.

CYMI Canada Inc.
Debtor

District of:
Division No. -
Court No. 33-3371910
Estate No. 33-3371910

-- FORM 29 --
Trustee's Report on Cash-Flow Statement
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the Matter of the Proposal of
CYMI Canada Inc.
of the City of Ottawa
in the Province of Ontario

The attached statement of projected cash flow of CYMI Canada Inc., as of the 19th day of August 2026, consisting of a cash flow projection for the 13-week period from August 10, 2026 to November 8, 2026., has been prepared by the management of the insolvent person (or the insolvent debtor) for the purpose described in the notes attached, using the probable and hypothetical assumptions set out in the notes attached.

Our review consisted of inquiries, analytical procedures and discussion related to information supplied to us by: ☒ the management and employees of the insolvent person or ☐ the insolvent person. Since hypothetical assumptions need not be supported, our procedures with respect to them were limited to evaluating whether they were consistent with the purpose of the projection. We have also reviewed the support provided by:
☒ management or ☐ the insolvent person for the probable assumptions and preparation and presentation of the projection.

Based on our review, nothing has come to our attention that causes us to believe that, in all material respects,

(a) the hypothetical assumptions are not consistent with the purpose of the projection;

(b) as at the date of this report, the probable assumptions developed are not suitably supported and consistent with the plans of the insolvent person or do not provide a reasonable basis for the projection, given the hypothetical assumptions; or

(c) the projection does not reflect the probable and hypothetical assumptions.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented even if the hypothetical assumptions occur, and the variations may be material. Accordingly, we express no assurance as to whether the projection will be achieved.

The projection has been prepared solely for the purpose described in the notes attached, and readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Toronto in the Province of Ontario, this 19th day of August 2026.

TDB Restructuring Limited - Licensed Insolvency Trustee
Per:

Bryan A. Tannenbaum - Licensed Insolvency Trustee
65 Queen St West, Suite 605
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District of:
Division No. -
Court No. 33-3371910
Estate No. 33-3371910

FORM 29 - Attachment
Trustee's Report on Cash-flow Statement
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the Matter of the Proposal of
CYMI Canada Inc.
of the City of Ottawa
in the Province of Ontario

Purpose:

The purpose of the cash flow projection is to comply with the requirements set out in section 50.4(2) of the Bankruptcy and Insolvency Act.

Projection Notes:

1. Hypothetical assumptions, as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals, are assumptions that assume a set of economic conditions or courses of action that are not necessarily the most important in the insolvent person's judgement, but are consistent with the Statement of Projected Cash Flow.

2. Probable assumptions, as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals, are assumptions that the insolvent person believes reflect the most probable set of economic conditions or planned courses of action, are suitably supported, consistent with the plans of the insolvent person and provide a reasonable basis for the Statement of Projected Cash Flow.

Assumptions:

Hypothetical Assumptions:

1. The Company will continue to operate in the normal course throughout the forecast period.

Probable Assumptions:

1. Represents amounts anticipated to be advanced by the Company’s parent entity, subject to Court approval, with such advances ranking in priority to all existing encumbrances.

2. Represents monthly rental income received from a tenant subleasing the Company’s leased premises.

3. Represents payment to an independent contractor of the Company who would complete any outstanding warranty work.

4. Represents fixed monthly payments to service providers.

5. Represents monthly rental payment for the Company's leased premises.

6. Professional fees payable to legal counsel for the Debtor, counsel for the Trustee, and the Trustee in connection with restructuring activities.

7. Represents payments for General Liability Insurance & Contractors Professional Liability.

Dated at the City of Toronto in the Province of Ontario, this 19th day of August 2026.

TDB Restructuring Limited - Licensed Insolvency Trustee
Per:

____

Bryan A. Tannenbaum - Licensed Insolvency Trustee
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Court File No. BK-26-03371910-0033
Estate No.: 33-3371910

THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF CYMI CANADA INC. FILED IN THE CITY OF OTTAWA, IN THE PROVINCE OF ONTARIO

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

PROCEEDING COMMENCED AT
TORONTO

THIRD REPORT OF THE PROPOSAL TRUSTEE

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