

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)
(COMMERCIAL LIST)**

THE HONOURABLE	)	TUESDAY, THE 28 TH DAY
	)	
JUSTICE W.D. BLACK	)	OF JULY, 2026

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, c. B-3, AS
AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
GOOD NATURED PRODUCTS PACKAGING BRAMPTON GP INC., GOOD NATURED
PRODUCTS PACKAGING CANADA GP INC., GOOD NATURED PRODUCTS
INDUSTRIAL CANADA GP INC., GOOD NATURED PRODUCTS INDUSTRIAL CANADA
LP, GOOD NATURED PRODUCTS PACKAGING BRAMPTON LP, GOOD NATURED
PRODUCTS PACKAGING CANADA LP and GOOD NATURED REAL ESTATE
HOLDINGS (ONTARIO) INC.

ANCILLARY RELIEF ORDER

THIS MOTION, made by Good Natured Products Industrial Canada LP, Good Natured Products Industrial Canada GP Inc., Good Natured Products Packaging Brampton LP, Good Natured Products Packaging Brampton GP Inc., Good Natured Products Packaging Canada LP, Good Natured Products Packaging Canada GP Inc., Good Natured Real Estate Holdings (Ontario) Inc. (collectively, the “**Debtors**”) pursuant to the *Bankruptcy and Insolvency Act*, R.S.C. 1985 c. B-3, as amended (the “**BIA**”), for an Order, *inter alia*, (i) administratively consolidating the Notices of Intention to Make a Proposal (“**NOI**”) proceedings of the Debtors; (ii) granting a declaration in respect of the *Wage Earner Protection Program Act*, S.C. 2005, c. 47, s. 1 (the “**WEPPA**”); and (iii) approving the sealing order over the Confidential Appendices (as defined below), was heard this day via videoconference at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion of the Debtors dated July 20, 2026, the first report of TDB Restructuring Limited in its capacity as proposal trustee of the Debtors (in such capacity, the "**Proposal Trustee**") dated July 20, 2026 (the "**First Report**"), the supplementary report of the Proposal Trustee dated July 24, 2026 (the "**Supplementary Report**") and on hearing the submissions of counsel for the Debtors and counsel for the Purchaser, and no one else appearing for any other person on the service list, although properly served as it appears from the affidavit of service of Shallon Garrafa sworn on July 20, 2026 and July 24, 2026 filed:

SERVICE AND DEFINITIONS

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion, the Motion Record of the Debtors dated July 20, 2026, the First Report and the Supplementary Report are hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

2. **THIS COURT ORDERS** that capitalized terms used in this Order and not otherwise defined herein shall have the meanings ascribed to them in the First Report.

ADMINISTRATIVE CONSOLIDATION

3. **THIS COURT ORDERS** that the NOI proceedings of Good Natured Products Industrial Canada GP Inc. (Estate No. 32-3389454), Good Natured Products Packaging Brampton LP (Estate No. 32-3389455), Good Natured Products Packaging Brampton GP Inc. (Estate No. 32-3389456), Good Natured Products Packaging Canada LP (Estate No. 32-3389457), Good Natured Products Packaging Canada GP Inc. (Estate No. 32-3389458), Good Natured Products Industrial Canada LP (Estate No. 35-3389459), and Good Natured Real Estate Holdings (Ontario) Inc. (Estate No. 32-3397080) are hereby administratively consolidated and shall continue under Court File No.

BK-26-03389454-0032 (“**Consolidated Proceeding**”), and all future materials shall be filed only in the Consolidated Proceeding.

4. The style of cause in the Consolidated Proceeding is amended to reflect all of the Debtors subject to the NOI proceedings.

5. All steps taken, materials filed, and orders made in the NOI proceedings prior to this Order shall be deemed to have been taken, filed, and made in the Consolidated Proceeding.

6. The court file for each of the NOI proceedings, other than the Consolidated Proceeding, shall be closed for administrative purposes.

WEPPA DECLARATION

7. **THIS COURT ORDERS** that, pursuant to subsections 5(1)(b)(iv) and 5(5) of the *WEPPA*, effective as of the date of this Order, the Debtors meet the criteria prescribed by section 3.2 of the *Wage Earner Protection Program Regulations*, SOR/2008-222.

SEALING

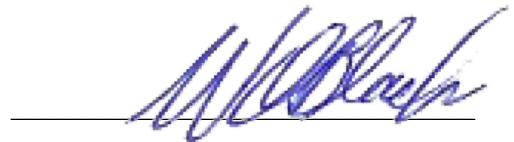
8. **THIS COURT ORDERS** that the confidential appendices referred to in the First Report and the Supplementary Report (the “**Confidential Appendices**”), and provided to the Court in the Confidential Brief, shall be sealed, kept confidential, and shall not form part of the public record. The Confidential Brief shall be placed separate and apart from all other contents of the Court file in a sealed envelope bearing the title of these proceedings and a statement that its contents are subject to this Sealing Order and shall not be opened except by further Order of this Court.

GENERAL

9. **THIS COURT ORDERS** that the Debtors or the Proposal Trustee may apply to this Court as necessary to seek further orders and directions to give effect to this Order.

10. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States, to give effect to this Order and to assist the Debtors and the Proposal Trustee and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Debtors and to the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Proposal Trustee in any foreign proceeding, or to assist the Debtors and the Proposal Trustee and their respective agents in carrying out the terms of this Order.

11. **THIS COURT ORDERS** that each of the Debtors and the Proposal Trustee be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.



AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF GOOD
NATURED PRODUCTS INDUSTRIAL CANADA LP, et al.

ONTARIO
SUPERIOR COURT OF JUSTICE
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Proceeding Commenced at
Toronto

ANCILLARY RELIEF ORDER

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